

West Gippsland Landcare Membership Portal STRIPE INSTRUCTIONS

(Version 1.4)

Document history and status

Version 1.3	April 2022	Issued to WGCMA webpage
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Stripe is the system that helps connect credit card payments from the payer to your group's direct bank account. Once you set up Stripe you will not have to regularly check or change details (unless you change the membership fee).

Benefits of Stripe:

- Members can pay instantly via credit card
- Money will be paid directly into the group's bank account approximately every 7 days (the group will receive an email too alerting for the payment)
- Groups can also login into Stripe and see what payment has been paid.
- payments can be automatically debited each year
- <u>Stripe also will work with Xero</u>

Please forward all Landcare Portal enquiries and requests for assistance to <u>*rlc@wgcma.vic.gov.au*</u> You can also either of the following WGCMA staff members / super admins directly for support:

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Contents

X

1.	Register and activating your account3
2.	Create product7
3.	Enter Stripe information into the Membership portal8
4.	Creating your membership price in the portal11

Steps to setting up Stripe

- □ Create a Stripe account for your group
- □ Fill in your groups' details (you will need bank details and ABN)
- Copy the 4 codes from Stripe into the membership portal

□ Create the membership price in the group settings page in the membership portal

Note: The membership fee stated in a group's Stripe account must match the amount in the group settings page. You must change both to update.

1. Register and activating your account

- 1.1 Register a new account. Go to https://dashboard.stripe.com/register.
- 1.2 Fill out your email, full name and password.
- 1.3 You will receive an stripe email in your inbox asking to verify your email address and Before you can start accepting live payments, you need to confirm confirm your account your email address. via your email. Go to this and collect Confirm Confirm email address email address. 1.4 On the next page stripe Click on Activate payments Activate payments on your account Fill out your business profile to start accepting payments. Any progress you make will be saved, so you can always finish up later. Activate payments → Skip for naw
- 1.5 You will then need to provide Stripe with information to activate your account in order to connect it the system to your bank account. This section will take 5 10 minutes to fill out.



<mark>1.6 Business</mark> Structure.

Enter your group information.

Your type of business is a Not-For-Profit (NFP).

In the business structure choose if you are incorporated or unincorporated.

You can search if your group is incorporated here.

If interested, <u>Here is</u> information about your Landcare group becoming incorporated.

5	Business structure					
	Business details	lell us about your bus	iness			
oup	Business representative	The information Stripe collects about your business helps				
	Business executives	and our Services Agreement.	iai partifers,			
	Support details					
	Two-step authentication	Registered business address				
ofit (NFP).	Tax calculation	Australia	\$			
ee etructuro	Climate contributions					
	Summary	1 Estuary View				
lor		Address line 2				
ted.		Inverloch				
ch if your		Victoria	٥			
porated		3996				
		Type of business				
<u>Here is</u>		Not-for-profit (NFP)	٥			
up		Business structure				
orporated.		Unincorporated association	0			
		Continue →				

1.7 Business details

Add in your legal name and ABN. You can search your ABN here.

Information about Landcare GST and ABN can be found here.

Choose industry as other membership organisations.

In product description write "Landcare membership"

<u>1.8 Business</u> representative

section fill out the details of a group executive.

1.9 Business executives

section fill out the details of one of your group executives.

Activate your account

	Legal business name
Business structure	Gippsland Intrepid Landcare
Business details	The name you provide must exactly match the name associated
Business representative	with your tax ID.
Business executives	
Support details	Adstralian business number (ABN)
Bank details	Provided Replace
Two-step authentication	
Tax calculation	Doing business as Optional
Climate contributions	Cinceland Interviel Londone
Summary	Gippsiand Intrepid Landcare
	Registered business address
	Australia
	1 Estuary View
	Address line 2
	Inverloch
	Victoria
	3996
	Business phone number
	AU 🗘 +61 428 619 671
	Industry
	Other membership organizations \$
	Business website
	https://example.com
	Product description
	li
	Continue →

1.10 Support Details

In the Statement descriptor box put in a name to appear on customer bank or credit card statements. This also includes your Shortened descriptor which is the shortened version.



1.8 Bank Details

In the following sections enter your bank details.

1.9 Two-step authentication

You can opt-in to two-step authentication via text or email.

1.10 Tax calculation

Your tax calculation is General- services.

1.11 Climate contributions

Click zero

1.12 Summary

Review your details and push submit.

2. Create product

2.1 Once you have done this you will need to create your product.

Home Payments	Balances Customer Products Reports Connect More V	Developers Test mode 🔵
Products All products Coupons	BILLING Products are now more flexible and easier to use Using the new Prices API, you can create products with one-time and recurring prices that are compatible with Checkout, invoices, and subscriptions. Learn more	×
Shipping rates Tax rates	Products Available Archived	▼ Filter 1 & Export + Add product

Click on the *Products tab* and then *Add product*.

<mark>2.2</mark>	Enter in your membership of	<mark>letails</mark>	
	Product details		
	Name 🚯 Membership Fee Test	Image 🚺 Optional	
Name product as your membership	Description Description Description		
	Additional options \vee		
	Price information		
	Pricing details	~ ~	
Click recurring	Pricing model Standard pricing	Add in cost of your membership	
	Price ■ A\$ 25.00 AUD \$		
	Recurring One time	Click yearly for reoccurring paymer	
	Yearly \$		

3. Enter Stripe information into the Membership portal

3.1 You will need to paste four bits of information into your group profile.

First, log back into the portal and click Manage group settings on your group's homepage.

Administration Manage group settings Group financial summary Archived members (1) 					
Members					Bulk Actions 🗸 🚺 10 🗸
MEMBER	ROLE	JOINED	STATUS	TYPE	MEMBERSHIP MANAGE DUE

3.2 Scroll down until you see the Stripe information. There are 4 codes to enter:

-Subscription Name (this must be the same as the "Product" in stripe)

- -Price Identifier
- -Publishable
- -Secret

Г

Stripe Settings
Note: Keys can only be saved, not viewed.
Subscription Name 🛈
Price Identifier 🛈
Publishable

Secret

Update Stripe Settings
Stripe keys are set (pk_live******** / sk_live********)

Now go back to Stripe. You will find having two tabs open helpful for this.

3.3 To find the name of the Subscription Name

Gippslandintrepid V Home Payments	Balances Customers Products Report	Ances Customers Products Reports Connect More V		Create V 🚱 Help 📮 🌣 🖉 Developers Test mode 🤇
Products Overview Coupons Shipping rates Tax rates	BILLING Products are now more flex Using the new Prices API, you can creat Products	ible and easier to use te products with one-time and recurring prices th	at are compatible with Checkout, invoices, and subscription	x a. Learn more Tilter 1 A Export prices A Export products + Add product
on the	Available Archived NAME Test product 2 \$30.00 AUD / year			CREATED UPDATED Feb 2 Feb 2 ····
uct you want	Membership Fee Test \$25.00 AUD			Jan 24 Jan 24

Click on products (top left) and then the product you want.

Go back to the portal and enter the **product name** in the Subscription Name box. This must match exactly.

3.5 To find and paste the pricing key

Products Overview Coupons	← PRODUCTS Test prod \$30.00 AUD /	uct 2 _{year}	Stripe product na exactly into subs	ame- enter this cription name				
Tax rates	Updated MRF Feb 2, 2022 \$0.0	2 61 D						
	Details							
	Name	Test product 2		Ima	ge No image			
	ID	prod_L4ibmkHoQUny	hY					
	Created	Feb 2						
	Statement descriptor	None		r				
	Pricing			Pricing key, clic copy and paste	ck on this to in portal		+ Ad	ld another p
	PRICE		API ID		SUBSCRIPTIONS	CREATED		
	\$30.00 AUD / year		price_1KOZA4En9SJtnxfJ		0 active	Feb 2	• Create paym	ent link
	Cross-sells Boos	t revenue 🕄						

Now, copy the code in the pricing section (under API ID) by clicking on the black copy symbol.

Paste this into the price identifier box in the portal.

3.4 Find the publishable key

Home	Payments Ba	alances Customers Products Rep	orts Connect More V	k on developer's tab		Developers Test mode (
Develop	pers	API keys			L	earn more about API authentication $ imes$
Overvie API key Webhoi	ew 2 ys poks	Viewing live API keys. Toggle to	view test keys.			View test data
Events Logs	5	Standard keys These keys will allow you to authentic	ate API requests. Learn more			+ Create secret key
		NAME	TOKEN	LAST USED	CREATED	
Click on API ke	eys	Publishable key	pk_live_0BxoU5JVjnOnCZ7oIheu7BuB00HCWkEyeS	_	Jul 16, 2019	
		Secret key	Reveal live key	_	🕄 Jul 16, 2019	
		Restricted keys For greater security, you can create re	stricted API keys that limit access and permissions for different area	s of your account data. Learn more		+ Create restricted ke
		NAME No restricted keys	Click on publishable key to copy and secret key to copy. Enter into your	code		TOKEN LAST USED CREATED
			membership portal			

To find the publishable key click > Developers (top right) > API keys > then copy by simply clicking on the long code

r

Paste the publishable key into the "Publishable Key" section in the portal

3.4 Find the secret key

Home Payment	s Balances Customers Products R	eports Connect More 🗸	Click on de	eveloper's tab		Developers Test mode
Developers	API keys					Learn more about API authentication $ ightarrow$
Overview API keys Wabbacks	Viewing live API keys. Toggle t	Viewing live API keys. Toggle to view test keys.				
Events Logs	Standard keys These keys will allow you to authen	ticate API requests. Learn more				+ Create secret key
/	NAME	TOKEN	L	AST USED	CREATED	
Click on API keys	Publishable key	pk_live_0BxoU5JVjnOnCZ7o	Iheu7BuB00HCWkEyeS -	_	Jul 16, 2019	
	Secret key	Reveal live key	-	_	3 Jul 16, 2019	
	Restricted keys For greater security, you can create	restricted API keys that limit access and permiss	ions for different areas of your accou	unt data. Learn more		+ Create restricted key
	NAME	Click on public	hable key code	7		TOKEN LAST USED CREATED
	No restricted keys	to copy and se	ecret key to			
		copy. Enter int	o your			
		membership p	ortal.			

To find the secret key, click on the "Reveal secret key" This will copy the code. Paste the publishable key into the "Publishable Key" section in the "Secret" box in the portal

4. Creating your membership price in the portal

4.1 Once you have updated the Stripe settings, you can add in your group membership fee into the portal. This must match.

Go to group settings and select new Price. Select the year and the price.

General	Membership Pricing	9	
Name			
Corner Inlet Landcare Group	YEAR	PRICE (\$AUD)	MANAGE
Email	2022	35.00	必 也
cornerinlet@group.sgln.net.au	Showing 1 results		1
Logo	+ New Price		
	+ New File		_/
Choose File		Ch	ange fee
- 			
		tucor	
A	a lee e.g. For hex	tyear	
Opuate			
Stripe Settings			
Note: Keys can only be saved, not viewed.			
Subscription Name 3			
CORNER INLET LANDCARE GROUP MEMBERSHIP			
Price Identifier ①			
price_1KWZQMLL8KXZgHD3ct6lFwzX			
Publishable			

Secret			
Secret			