



# West Gippsland Landcare Membership Portal STRIPE INSTRUCTIONS

## (Version 1.5)

#### **Document history and status**

Version 1.3	April 2022	Issued to WGCMA webpage
Version 1.4	April 2022	Issued to WGCMA webpage
Version 1.5	December 2022	Small changes – WGCMA personal emails deleted

Please forward all Landcare Portal enquiries and requests for assistance to your Landcare network staff member or to <u>*rlc@wgcma.vic.gov.au*</u>

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#### Introduction

Stripe is the system that helps connect credit card payments from the payer to your group's direct bank account. Once you set up Stripe you will not have to regularly check or change details unless you change your membership fee.

Benefits of Stripe:

- Members can pay instantly via credit card
- Money will be paid directly into the group's bank account approximately every 7 days (the group will receive an email alerting them about the payment)
- Groups can also login into Stripe and see what payment has been paid.
- Membership payments can be automatically debited each year <u>Stripe also will work with Xero</u>

Please note that there is a fee for using the Stripe service. At the time of writing this fee was 1.75% plus 30 cents per transaction. Current fees can be found on the pricing section of the Stripe website: Pricing & fees | Stripe | Australia

#### Steps to setting up Stripe:

- $\hfill\square$  Create a Stripe account for your group
- □ Fill in your groups' details (you will need bank details and ABN)
- □ Copy the 4 codes from Stripe into the membership portal.
- □ Create the membership price in the group settings page in the membership portal. This price must *always* match the price in the group's stripe account.

#### How to register and activate your account

Register a new account. Go to https://dashboard.stripe.com/register.

Fill out your email, full name and password.

You will receive an email in your inbox asking to verify your email address and confirm	stripe
your account via your email. Go to this and click <i>Confirm</i> <i>email address</i> .	Before you can start accepting live payments, you need to confirm your email address.
	Confirm email address
On the next page Click on <i>Activate payments</i>	stripe         Activate payments on your account         Fill out your business profile to start accepting payments. Any progress you make will be saved, so you can always finish up later.         Activate payments →       Skip for new
You will then need to provide Str activate your account in order to to your bank account. This section	connect it the system Business structure

minutes to fill out.

- Business details
- **Business representative**
- **Business executives**
- Support details
- Bank details
- Two-step authentication
- Tax calculation
- Climate contributions
- Summary

## Business Structure tab:

Enter your group information.

Your type of business is a Not-For-Profit (NFP).

In the business structure choose if you are incorporated or unincorporated.

You can search if your group is incorporated here.

If interested, <u>Here is</u> information about your Landcare group becoming incorporated.

Business structure Business details	Tell us about your busi	iness
Business representative Business executives	The information Stripe collects about your bus us meet requirements from regulators, financi	
Support details Bank details	and our Services Agreement. Registered business address	
Two-step authentication Tax calculation	Australia	٥
Climate contributions Summary	1 Estuary View	
	Address line 2	
	Inverloch	
	Victoria	٥
	3996	
	Type of business	
	Not-for-profit (NFP)	٥
	Business structure	
	Onincorporated association	0

### Business details tab:

Add in your legal name and ABN. You can search your ABN here.

Information about Landcare GST and ABN can be found here.

Choose industry as other membership organisations.

In product description write "Landcare membership"

Activate yo	our account
-------------	-------------

	Legal business name
Business structure	Gippsland Intrepid Landcare
Business details	The name you provide must exactly match the name associated
Business representative	with your tax ID.
Business executives	
Support details	Australian business number (ABN)
Bank details	Provided Replace
Two-step authentication Tax calculation	
Climate contributions	Doing business as Optional
Summary	Gippsland Intrepid Landcare
	Registered business address
	Australia
	1 Estuary View
	Address line 2
	Inverloch
	Victoria
	3996
	Business phone number
	AU \$ +61 428 619 671
	Industry
	Other membership organizations
	Pusies website
	Business website
	https://example.com
	Product description
	1
	Continue →

#### **Business representative tab:**

Fill out the details of a group executive.

#### **Business executives tab:**

Fill out the details of one of your group executives.

#### Supp Detai

In the Statem descrip put in a to appe custom or cred statem This al include Shorte descrip which shorter version.

ort Is tab:	Business structure Business details Business representative Business executives Support details	<b>Customer support details</b> This information helps customers recognize your business. Your support information may be visible in payment statements, invoices, and receipts.	
o <i>tor</i> box a name ear on ner bank lit card	Bank details Two-step authentication Tax calculation Climate contributions Summary	Shortened descriptor	\$20.00 GI LANDCARE \$340.00 MEMBERSHIP \$63.00
ents. so es your ened		LANDCARE Customer support phone number AU © +61 428 619 671	A statement descriptor is the business name a customer will see on their card statements. Choose a name that's at least five characters and easy to
otor is the ned		Continue →	recognize to avoid potential chargebacks.

#### **Bank Details tab:**

In the following sections enter your bank details.

#### Two-step authentication tab:

You can opt-in to two-step authentication via text or email.

#### Tax calculation tab:

Your tax calculation is General- services.

#### **Climate contributions tab:**

Click zero

#### Summary tab:

Review your details and push submit.

#### **Create product**

Once you have done the above steps you will need to create your product.

Click on the Products tab and then Add product.

Home Payments	Balances Customers Products reports Connect More 🗸	Developers Test mode 🔘
Products All products Coupons Shipping rates Taix rates	BILLING Products are now more flexible and easier to use Using the new Prices API, you can create products with one-time and recurring prices that are compatible with Checkout, invoices, and subscriptions. Learn more	×
	Products Available Archived	T Filter 1 & Export. + Add product

#### Enter in your membership details

	Product details	
	Name 🚯	Image 🕄 Optional
	Membership Fee Test	
Name product as your membership	Description 🕄 Optional	↑ Upload
	Additional options ~	6
	Price information	
	Pricing details	
	Pricing model	Add in cost of
Click recurring	Standard pricing  \$	your membership
	Price 🚯	
	A\$ 25.00 AUD \$	
	Recurring One time	Click yearly for
	Che time	Click yearly for
	Billing period	reoccurring paymer

#### **Enter Stripe information into the Membership portal**

You will need to paste four bits of information into your group profile.

First, log back into the portal and click Manage group settings on your group's homepage.

Administration  Manage group settings  Group financial summary  Archived members (1)						
Members Search					Bulk Actions	✓ 10 ✓
O MEMBER	ROLE	JOINED	STATUS	TYPE	MEMBERSHIP DUE	MANAGE

Scroll down until you see the Stripe information. There are 4 codes to enter:

- Subscription Name (this must be the same as the "Product" in stripe)
- Price Identifier
- Publishable
- Secret

Now go back to Stripe. You will find having two tabs open helpful for this.

	_
Stripe Settings	
Note: Keys can only be saved, not viewed.	
Subscription Name 🛈	
Price Identifier ()	
Publishable	
*******	
Secret	
*************	
Update Stripe Settings	
⊘ Stripe keys are set ( pk_live******* / sk_live******* )	

#### Subscription name:

To find the name of the Subscription Name, open the Products tab and click on the 'Product' for your membership fee.

Gippslandintrepid V		Q. Search		Create V 🚱 Help 📮 🛠 🚢				
Home Payments B	Balances Customers Products	orts Connect More 🗸	Click product tab	Developers Test mode 🕕				
Products Overview Coupons Shipping rates Tax rates	BILLING     Y  Products are now more flexible and easier to use Using the new Prices APL you can create products with one-time and recurring prices that are compatible with Checkout, invoices, and subscriptions. Learn more							
	Available Archived		Tilter 1	ort prices A Export products + Add product				
	NAME			CREATED UPDATED				
	<ul> <li>Test product 2</li> <li>\$30.00 AUD / year</li> </ul>	Click on the product you want		Feb 2 Feb 2				
	Membership Fee Test \$25.00 AUD			Jan 24 Jan 24 🚥				

Go back to the Landcare portal and enter the *product name* in the Subscription Name box. This must match exactly.

#### Pricing key/identifier:

To find and paste the pricing key copy the code in the pricing section (under API ID) by clicking on the black copy symbol. Paste this into the price identifier box in the portal.

Home Payments	Balances Customers	Products Reports Connect More	e 🗸		Developers Test mode 🔵	
Products Overview	← products		e product name- enter t ly into subscription nam			
Coupons Shipping rates	\$30.00 AUD / ye	ear				
Sinphing Tates Tax rates	Updated MRR Feb 2, 2022 \$0.00	3				
	Details				🖌 Edit	
	Name	Test product 2		Image No image		
	ID	prod_L4ibmkHoQUnyhY				
	Created	Feb 2				
	Statement descriptor	None				
			Pricip	g key, click on this to		
	Pricing			and posto in portal	+ Add another price	
	-		copy a	and paste in portal	<u>.</u>	
	PRICE	API ID		SUBSCRIPTIONS	CREATED	
	\$30.00 AUD / year	price_1KOZA4En	9SJtnxfJ	0 active	Feb 2 • Create payment link ····	
	Cross-sells Boost re	evenue 🕄				
	Cross-sells to	Find a product	8			

#### Publishable key:

To find the publishable key click > Developers (top right) > API keys > then copy by simply clicking on the long code

Paste the publishable key into the "Publishable Key" section in the portal

			Click on develop	per's tab		
Developers	API keys			Learn more about a		
Overview API keys Webbooks	Viewing live API keys. Toggle t	o view test keys.			View test da	
Events Logs	Standard keys These keys will allow you to authen	ticate API requests. Learn more			+ Create secret k	
	NAME	TOKEN	LAST USED	CREATED		
ick on API keys	Publishable key	pk_live_0BxoU5JVjnOnCZ7oIheu7BuB00HCWkEy	es —	Jul 16, 2019		
	Secret key	Reveal live key	_	🕄 Jul 16, 2019		
	Restricted keys For greater security, you can create	restricted API keys that limit access and permissions for different a	reas of your account data. Learn more		+ Create restricted k	
	NAME	Click on publishable ke	v code		TOKEN LAST USED CREATED	
	No restricted keys	to copy and secret key copy. Enter into your				

#### Secret key:

To find the secret key, click on the "Reveal secret key" This will copy the code. Paste the publishable key into the "Publishable Key" section in the "Secret" box in the portal.

Developers	API keys			Lea	rn more about API authentio
Overview API keys Webhooks	Viewing live API keys. Toggle to	o view test keys.			🕖 View t
Events Logs	Standard keys These keys will allow you to authent	ticate API requests. Learn more			+ Create sec
	NAME	TOKEN	LAST USED	CREATED	
lick on API keys	Publishable key	pk_live_0BxoU5JVjnOnCZ7oIheu7BuB00HCWkEyeS	_	Jul 16, 2019	
	Secret key	Reveal live key	_	<b>G</b> Jul 16, 2019	
	Restricted keys For greater security, you can create	restricted API keys that limit access and permissions for different areas o	f your account data. Learn more		+ Create restrict
	NAME	Click on publishable key c	odo		TOKEN LAST USED CF

**NOTE:** If you are a Landcare Network Administrator using the same stripe account for several groups, please ensure each group has a different secret key input into the Portal.

#### Creating your membership price in the portal

Once you have updated the Stripe settings, you can add in your group membership fee into the portal. *This must match* so if you update your membership price in the portal, you must go back into Stripe to update this as well.

Go to group settings and select new Price. Select the year and the price.

Group settings for Corner Inlet Landcare Gro	pup				
General	Membership	Membership Pricing			
lame					
Corner Inlet Landcare Group	YEAR	PRICE (\$AUD)	MANAGE		
imail	2022	35.00	C d		
cornerinlet@group.sgln.net.au	Showing 1 result	ts	1		
ogo	+ New Price				
	Thew Price				
Corner Inlet Choose File	Γ		Change fee		
		l	<b>J</b>		
Update	Add	l a fee e.g. F	or next year		
Stripe Settings					
Note: Keys can only be saved, not viewed.					
Subscription Name 🔘					
CORNER INLET LANDCARE GROUP MEMBERSHIP					
Price Identifier ()					
price_1KWZQMLL8KXZgHD3ct6lFwzX					
Publishable					
***************					
Update Stripe Settings					
opdate Surpe Settings					

## Receiving emails alerting to payments – and how to stop them

Stripe will automatically begin sending you emails letting you know when payment will be made into your bank account. You can select the link on this email to get more information about the payment.

To change the types of emails you would like to receive from Stripe go to <u>https://dashboard.stripe.com/settings/user</u>

# stripe Congratulations! A payout for A\$7.56 is on its way to the bank account for Gippsland Intrepid Landcare. We expect your funds to arrive before the end of the day on May 11, 2022. The Stripe Payout ID for this payout is which can be found in your Stripe Dashboard.

Review details about your payout

If you'd prefer not to receive this email, you can unsubscribe by deselecting "Payouts" from your email preferences.

You can find answers to the most common questions about payouts in our payouts support article. If you can't find the answer to your question on our support page, get in touch with us at support.stripe.com. We're here to help you at any step along the way.

Sincerely, The Stripe team

#### Helpful information:

Stripe Secret Key Live Not Entered Correctly - YouTube

Stripe Support Help page